**2020–2021 Dependent Verification Worksheet (V5)**

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. If there are differences, your FAFSA information may be corrected. **We may ask for additional information and will contact you through your student email.**

**Be sure to complete ALL sections of this form.**  A**ny delay in submitting this form in its entirety, along with all required documents will delay having financial aid disbursed. You must complete and sign this worksheet, attach any required documents, and submit to the financial aid office at Pierce College.**

**.**

# Student’s Information

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Student ID #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Last Name First Name

Office Use Only:

Date Form Received: \_\_\_/\_\_\_/\_\_\_\_

Current ISIR #\_\_\_\_ FA Initials: \_\_\_\_

# Parent’s Household Information

List below the people in your parent(s)’ household. Be sure to include:

* + Yourself and your parent(s) (include stepparent) even if you don’t live with your parent(s).
  + Your parent(s)’ other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with your parent(s).
  + Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

Include the name of the college for any household member (excluding your parent(s)) who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020 and June 30, 2021.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Full Name** | **Age** | **Relationship** | **College** | **Will be Enrolled at Least Half Time** |
| *Marty Jones(example)* | *21* | *Brother* | *Pierce College* | *Yes* |
|  |  | *Self* |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

Office Use Only: # in Family\_\_\_\_\_ # in College\_\_\_\_

# Student’s Income Information

# Check only ONE box below that applies. Please read all options carefully before making your selection:

# I have attached my 2018 Tax Return Transcript (See instructions below), or a signed copy of my 2018 income tax return

# I have successfully used the FAFSA’s IRS Data Retrieval Tool to load and submit my income information onto the FAFSA.

* I was not employed and had no income earned from work in 2018
* I was employed in 2018, but will not and I am not required to file a 2018 income tax return with the IRS. I will submit a copy of my W2s as follows:

**List below the names of ALL the student’s employers and the amount earned from each employer in 2018. Attach copies of all 2018 IRS W-2 forms issued to the student.**

|  |  |  |
| --- | --- | --- |
| **Employer’s Name** | **2018 Amount Earned** | **IRS W-2 Attached?** |
| *Suzy’s Auto Shop (example)* | *$2000* | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |

# I filed an Amended IRS Income Tax Return *or* I was granted a Filing Extension by the IRS *or* I was a victim of IRS Identity Theft *or* I filed a Non-IRS Income Tax Return. *I will contact the Financial Aid Office for detailed instructions on how to complete verification.*

**How to request a copy of your 2018 Tax Return Transcript from the IRS**

1. Go to [www.irs.gov](http://www.irs.gov)/individuals/get-transcript
2. Select “Get Transcript by Mail” or “Get Transcript Online” *(if you filed your taxes jointly, you may need to provide information for the person listed first on your taxes)*
3. Provide the primary taxpayer’s Social Security Number, Date of Birth, Street Address, and Zip or Postal Code
4. Select “Tax Return Transcript” under Type of Transcript
5. Select the appropriate tax year

\*To order a Tax Return/Transcript by phone: (800) 908-9946

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Office Use Only:

**2018 Taxes:** DRT - Tax Trans - W2 – Tax Return- N/A

# Parent Income Information

# I (and spouse if applicable) have attached my 2018 Tax Return Transcript (See instructions below), or a signed copy of my 2018 income tax return

# I (and spouse, if applicable) have successfully used the FAFSA’s IRS Data Retrieval Tool to load and submit my income information onto the FAFSA.

# I (and my spouse – if applicable) was not employed and had no income earned from work in 2018

* I (and my spouse – if applicable) was employed in 2018, but will not and am not required to file a 2018 income tax return with the IRS. I will submit a “Verification of Nonfiling Letter” to the Financial Aid Office.
  + - Please submit the 4506-T form to the IRS To receive the Verification of Nonfiling Letter. <https://www.irs.gov/pub/irs-pdf/f4506t.pdf> - you will want to check box 7.

**List below the names of ALL the parent’s (and spouse’s –if applicable) employers and the amount earned from each employer in 2018. Attach copies of all 2018 IRS W-2 forms issued to the parent(s).**

|  |  |  |
| --- | --- | --- |
| **Employer’s Name** | **2018 Amount Earned** | **IRS W-2 Attached?** |
| *Suzy’s Auto Shop (example)* | *$2000* | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |
|  |  | *\_\_\_\_\_Yes \_\_\_\_\_No* |

# I (and spouse, if applicable) filed an Amended IRS Income Tax Return *or* I was granted a Filing Extension by the IRS *or* I was a victim of IRS Identity Theft *or* I filed a Non-IRS Income Tax Return. *I will contact the Financial Aid Office for detailed instructions on how to complete verification.*

**How to request a copy of your 2018 Tax Return Transcript from the IRS**

1. Go to [www.irs.gov](http://www.irs.gov)/individuals/get-transcript
2. Select “Get Transcript by Mail” or “Get Transcript Online” *(if you filed your taxes jointly, you may need to provide information for the person listed first on your taxes)*
3. Provide the primary taxpayer’s Social Security Number, Date of Birth, Street Address, and Zip or Postal Code
4. Select “Tax Return Transcript” under Type of Transcript
5. Select the appropriate tax year

\*To order a Tax Return/Transcript by phone: (800) 908-9946

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Office Use Only:

**2018 Taxes:** DRT - Tax Trans - Letter of Non-File - W2- Tax Return

# Student’s High School Completion Status

Please provide one of the following documents to indicate the student’s high school completion status when the student beings college in 2020-2021. Please read all options carefully before selecting:

* Copy of the student’s high school diploma.
* Copy of the student’s final official high school transcript that shows the date when the diploma was awarded.
* The student’s General Educational Development (GED) certificate or GED transcript which indicates the student passed the exam.
* An official academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
* If State law requires a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent).
* If State law does not require a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent), the student has attached a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a home school setting.

# Identity and Statement of Educational Purpose

The student must appear ***in person*** at the Financial Aid Office at Pierce to verify his or her identity (or **in person** before a certified notary public, if applicable) by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to: a driver’s license, other state-issued ID, military ID, or passport.

The Financial Aid Office at Pierce College will maintain a copy of the student’s photo ID that is annotated with the date it was received and the name of the official authorized to collect the student’s ID.

In addition, the student must sign the following statement **in the presence of the institutional official** (see next page).

**Statement of Educational Purpose**

I certify that I \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ am the individual signing this statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Pierce College for 2020-2021.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Student Signature Student ID Date

*The attached government issued ID was copied from the original and*

(Type of government-issued photo ID provided)

*the signing of the Statement of Educational Purpose was witnessed on the date listed below.*

Financial Aid Staff Member Printed Name Date

Financial Aid Staff Member Signature Date

**If the student is unable to appear in person** at the Financial Aid Office at Pierce College to verify his or her identity, the student must provide:

* + A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to: a driver’s license, other state-issued ID, military ID, or passport; and
  + The original notarized Statement of Educational Purpose (statement completed above and notarized below).

## Notary’s Certificate of Acknowledgement

State of\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_ City/County of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

On\_ , before me,\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, personally

Date Notary’s name

appeared,\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, and proved to me on basis of satisfactory evidence

Printed name of signer

of identification to be the above-named person who signed the

Type of government-issued photo ID provided

foregoing instrument.

Notary Seal

## WITNESS my hand and official seal

Notary signature

My commission expires on

Date

# Certification and Signature

I certify that all of the information reported on this worksheets complete and correct. The student must sign this worksheet.

Print Student’s Name Date Print Parent’s Name Date

Student’s Signature Date Parent’s Signature Date

**Did you remember to:**

* **Complete and sign this worksheet**
* **Attach 2018 Tax transcript(s), Income Tax Return, W-2 forms if applicable, and/or Verification of Nonfiling Letter**
* **Submit this form and other required documents to the Financial Aid Office at Pierce College**

Office Use Only:

FA Initials \_\_\_\_\_\_\_ Student Signature\_\_\_\_\_ Parent Signature\_\_\_\_\_